

Drafting for Corporate Finance: Concepts, Deals and Documents: 1

Carolyn E.C. Paris



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Drafting for Corporate Finance: Concepts, Deals and Documents: 1 Carolyn E.C. Paris The new second edition of **Drafting for Corporate Finance** offers the legal, financial, business, accounting, and drafting information that lawyers must understand when it comes to corporate finance documentation, especially as it relates to debt. **Drafting for Corporate Finance** covers all the components of effective contract drafting, including:

- basic structural issues, conditions precedent, representations, warranties and defaults
- contract structure, housekeeping, insurance information, general business and financial covenants
- debt and negative pledges, enforceability, security interest, true sale, and 10b-5 opinions
- amendment, control, and refinancing provisions, and
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