



## Energy Outlook for Asia and the Pacific 2013

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This report attempts to identify policy, social, infrastructure, and technology issues that must be addressed to meet the future energy needs of members of the Asian Development Bank (ADB) in Asia and the Pacific. Two cases of the projected energy demand and supply up to 2035 for ADB members in Asia and the Pacific are presented---a business-as-usual case, which reflects the impact of existing policies and current technology levels on future energy demand and energy choice and which assumes that current trends in the development of new and renewable energy sources will continue into the future; and an alternative case that considers the potential for energy savings on both the demand and supply sides through the deployment of advanced and low-carbon technologies to increase energy security in the region. For both outlook cases, carbon dioxide emissions generated and the investments required on the supply and demand sides were estimated.

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